



# SAGE: Studies Abroad for Global Education

## PARENTS FINANCIAL STATEMENT (CONFIDENTIAL)

**Please complete this form only if you are applying for financial assistance and please include a copy of your most recent IRS 1040 Form.**

Student Applicant's Name \_\_\_\_\_

Sex  Male  Female

Student's Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Parent's Address to which all correspondence will be mailed \_\_\_\_\_  
\_\_\_\_\_

Grade applicant will be entering \_\_\_\_\_

Check box(es) for all persons whose financial data are entered on this form:

- |                                     |  |
|-------------------------------------|--|
| <input type="checkbox"/> Father     | <input type="checkbox"/> Stepmother      |
| <input type="checkbox"/> Mother     | <input type="checkbox"/> Male Guardian   |
| <input type="checkbox"/> Stepfather | <input type="checkbox"/> Female Guardian |

### FATHER, STEPFATHER, OR MALE GUARDIAN

Name \_\_\_\_\_ Age \_\_\_\_\_

Home Address \_\_\_\_\_  
\_\_\_\_\_

Occupation \_\_\_\_\_ Title \_\_\_\_\_

Employed By \_\_\_\_\_ Years With Firm \_\_\_\_\_

### MOTHER, STEPMOTHER, OR FEMALE GUARDIAN

Name \_\_\_\_\_ Age \_\_\_\_\_

Home Address \_\_\_\_\_  
\_\_\_\_\_

Occupation \_\_\_\_\_ Title \_\_\_\_\_

Employed By \_\_\_\_\_ Years With Firm \_\_\_\_\_

---

**INCOME TAX FILING STATUS:**

**Previous Year**

**Current Year**

Single

Single

Married, joint return

Married, joint return

Married, filing sep.

Married, filing sep.

Head of Household

Head of Household

Did not file

Did not file

A. How many dependents did you or will you claim ? \_\_\_\_\_

B. How many CHILDREN, including the student applicant, are residing in your home and/or receiving support from you  
\_\_\_\_\_

C. How many CHILDREN entered above will be attending tuition-charging institutions? Enter at least one (1) for applicant.  
\_\_\_\_\_

---

**PARENT'S ANNUAL INCOME AND EXPENSES:**

Total Taxable Income before Deductions:

**Previous Year**

**Current Year**

Salaries and Wages - father, stepfather, male guardian

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Salaries and Wages - mother, stepmother, female guardian

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Dividend and/or interest income

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Alimony received

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Other taxable income. If loss, use parentheses

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Untaxed portion of payments to IRA

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Other IRS allowable adjustments to taxable income

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Unusual Expenses

\$ \_\_\_\_\_

\$ \_\_\_\_\_

---

**PARENT'S ASSETS AND LIABILITIES:**