



# SAGE: Studies Abroad for Global Education

## PARENTS FINANCIAL STATEMENT (CONFIDENTIAL)

Financial assistance is given on the basis of financial need. Assistance will not be considered if the following apply:

- Student's parents are escorting their child to India.
- Student's parents/family are joining the Winter Tour.
- Student will be flown home for holidays.

**Please complete this form only if you are applying for financial assistance and please include a copy of your most recent IRS 1040 Form.**

Student Applicant's Name \_\_\_\_\_

Sex  Male  Female

Student's Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Parent's Address to which all correspondence will be mailed \_\_\_\_\_

Grade applicant will be entering \_\_\_\_\_

Check box(es) for all persons whose financial data are entered on this form:

- |                                     |  |
|-------------------------------------|--|
| <input type="checkbox"/> Father     | <input type="checkbox"/> Stepmother      |
| <input type="checkbox"/> Mother     | <input type="checkbox"/> Male Guardian   |
| <input type="checkbox"/> Stepfather | <input type="checkbox"/> Female Guardian |

### FATHER, STEPFATHER, OR MALE GUARDIAN

Name \_\_\_\_\_ Age \_\_\_\_\_

Home Address \_\_\_\_\_

Occupation \_\_\_\_\_ Title \_\_\_\_\_

Employed By \_\_\_\_\_ Years With Firm \_\_\_\_\_

### MOTHER, STEPMOTHER, OR FEMALE GUARDIAN

Name \_\_\_\_\_ Age \_\_\_\_\_

Home Address \_\_\_\_\_

Occupation \_\_\_\_\_ Title \_\_\_\_\_

Employed By \_\_\_\_\_ Years With Firm \_\_\_\_\_

---

**INCOME TAX FILING STATUS:**

Previous Year

Current Year

 Single Single Married, joint return Married, joint return Married, filing sep. Married, filing sep. Head of Household Head of Household Did not file Did not file

A. How many dependents did you or will you claim for the current year? \_\_\_\_\_

B. How many CHILDREN, including the student applicant, are residing in your home and/or receiving support from you in the current year? \_\_\_\_\_

C. How many CHILDREN entered above will be attending tuition-charging institutions in the current year? Enter at least one (1) for applicant. \_\_\_\_\_

---

**PARENT'S ANNUAL INCOME AND EXPENSES:**

Total Taxable Income Before Deductions:

Previous Year

Current Year

Salaries and Wages - father, stepfather, male guardian

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Salaries and Wages - mother, stepmother, female guardian

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Dividend and/or interest income

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Alimony received

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Other taxable income. If loss, use parentheses

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Untaxed portion of payments to IRA

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Other IRS allowable adjustments to taxable income

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Unusual Expenses

\$ \_\_\_\_\_

\$ \_\_\_\_\_

---

**PARENT'S ASSETS AND LIABILITIES:**