



SAGE: Studies Abroad for Global Education

PARENTS FINANCIAL STATEMENT (CONFIDENTIAL)

Financial assistance is given on the basis of financial need. Assistance will not be considered if the following apply:

- Student's parents are escorting their child to India.
- Student's parents/family are joining the Winter Tour.
- Student will be flown home for holidays.

Please complete this form only if you are applying for financial assistance and please include a copy of your most recent IRS 1040 Form.

Student Applicant's Name _____

Sex Male Female

Student's Social Security Number _____ - _____ - _____

Parent's Address to which all correspondence will be mailed _____

Grade applicant will be entering _____

Check box(es) for all persons whose financial data are entered on this form:

- | | |
|-------------------------------------|--|
| <input type="checkbox"/> Father | <input type="checkbox"/> Stepmother |
| <input type="checkbox"/> Mother | <input type="checkbox"/> Male Guardian |
| <input type="checkbox"/> Stepfather | <input type="checkbox"/> Female Guardian |

FATHER, STEPFATHER, OR MALE GUARDIAN

Name _____ Age _____

Home Address _____

Occupation _____ Title _____

Employed By _____ Years With Firm _____

MOTHER, STEPMOTHER, OR FEMALE GUARDIAN

Name _____ Age _____

Home Address _____

Occupation _____ Title _____

Employed By _____ Years With Firm _____

INCOME TAX FILING STATUS:

Previous Year

Current Year

 Single Single Married, joint return Married, joint return Married, filing sep. Married, filing sep. Head of Household Head of Household Did not file Did not file

A. How many dependents did you or will you claim for the current year? _____

B. How many CHILDREN, including the student applicant, are residing in your home and/or receiving support from you in the current year? _____

C. How many CHILDREN entered above will be attending tuition-charging institutions in the current year? Enter at least one (1) for applicant. _____

PARENT'S ANNUAL INCOME AND EXPENSES:

Total Taxable Income Before Deductions:

Previous Year

Current Year

Salaries and Wages - father, stepfather, male guardian

\$ _____

\$ _____

Salaries and Wages - mother, stepmother, female guardian

\$ _____

\$ _____

Dividend and/or interest income

\$ _____

\$ _____

Alimony received

\$ _____

\$ _____

Other taxable income. If loss, use parentheses

\$ _____

\$ _____

Untaxed portion of payments to IRA

\$ _____

\$ _____

Other IRS allowable adjustments to taxable income

\$ _____

\$ _____

Unusual Expenses

\$ _____

\$ _____

PARENT'S ASSETS AND LIABILITIES: